

GOVERNOR MIFFLIN SCHOOL DISTRICT PROPERTY TAX REBATE PROGRAM 2021 FILING PACKET

FOR FILING 2021 SCHOOL DISTRICT PROPERTY TAX REBATE CLAIMS

Rebate Deadline

Claims must be postmarked on or before March 31, 2023

***** FORMS WILL NOT BE ACCEPTED AFTER THIS DEADLINE ***
NO EXCEPTIONS**

Claimants will receive their 2021 rebate check by May 15, 2023

This packet is to be used for filing school property tax rebate claims.

This packet includes:

- Question and Answer Guide
- Step-by-step instructions
- Form TRCF – 1000

Return Completed Form to:

Governor Mifflin School District
Attn: Property Tax Rebate
10 S. Waverly Street
Shillington, PA 19607

***** APPOINTMENTS ARE REQUIRED TO RECEIVE ASSISTANCE IN FILING *****

**Please make a copy of
your state rebate check
when it is received**

If you have any questions or need to schedule an appointment for help, please contact the Tax Secretary at Governor Mifflin School District at 610-775-1461 x7100.

**GOVERNOR MIFFLIN SCHOOL DISTRICT
PROPERTY TAX REBATE PROGRAM**

QUESTION & ANSWER GUIDE
For Filing School District Property Tax Rebate Claims

2021 FORMS MUST BE FILED ON OR BEFORE MARCH 31, 2023

Q. What changes have been made to the Governor Mifflin School District Property Tax Rebate program?

A. No changes have been made this year, but please remember:

- 1) Take note of deadlines and time of receiving your check.
- 2) The rebate program is based on a cap established by the School Board. Therefore, the amounts listed are only estimates and may change.
- 3) If you need help filling out your claim, you must call and make an appointment.

Q. Who can file a Governor Mifflin School District Property Tax Rebate Claim?

A. Any eligible homeowner may file a Governor Mifflin School District Property Tax Rebate. If you rent your home, you are **not** eligible for this program.

Q. If I am eligible for a rebate, what is the amount that I can receive?

A. The District rebate is calculated by income level just as the Pennsylvania Property Tax Rebate (see Table A below). The school district rebate considers school district property taxes only. The school district will not issue a rebate that, when added to the state rebate, would exceed the total amount of the school district property tax paid.

TABLE A		
Income Level	State Rebate	*Estimated GM Rebate
\$ 0 to \$ 8,000	\$650.00	\$390.00
\$ 8,001 to \$15,000	\$500.00	\$300.00
\$15,001 to \$18,000	\$300.00	\$180.00
\$18,001 to \$35,000	\$250.00	\$150.00

*The Estimated Rebate Amounts may be adjusted based on the number of rebate requests compared to the program cap set by the School Board.

Q. If I am eligible, how do I obtain my tax rebate?

A. All eligible taxpayers must file a signed and dated Tax Rebate Claim Form (**TRCF-1000** – last page) with the Governor Mifflin School District and include:

- Signed copy of **2021** PA-1000 form (2 pages)
- Copy of **2021** School Property Tax bill (marked as paid)
- Copy of State Rebate Check (or proof of direct deposit) received in & dated **2022 or 2023**

This information must be completed and mailed by the appropriate deadline to be eligible for a rebate.

****YOU MUST HAVE ALREADY BEEN APPROVED FOR
THE 2021 PA STATE PROPERTY TAX REBATE
TO BE ELIGIBLE FOR THE SCHOOL DISTRICT REBATE****

******Continued on next page******

Q. When do I file my Governor Mifflin School District 2021 Property Tax Rebate Claim Form? Is there a deadline?

A. Tax Rebate Claim Form (**TRCF-1000**) must be filed on or before March 31, 2023.
Rebate forms postmarked after deadline will not be processed.

Q. Where do I send my Governor Mifflin School District Property Tax Rebate Claim Form?

A. Tax Rebate Claim Form (**TRCF-1000**) AND supporting documents must be mailed to:

**GOVERNOR MIFFLIN SCHOOL DISTRICT
PROPERTY TAX REBATE PROGRAM
10 S. Waverly Street
Shillington, PA 19607**

Q. When can I expect my rebate check?

A. Any claimant who has filed by the deadline will receive rebate payment by May 15, 2023.

Q. If I receive a rebate this year, will I automatically have a form mailed to me for next year?

A. Yes, the school district will mail 2022 rebate forms to current claimants in July 2023.

Q. Are there any penalties for fraudulent claims to obtain a tax rebate?

A. In any case in which a Tax Rebate Claim Form (**TRCF-1000**) is excessive and was filed with fraudulent intent, the claim shall be disallowed in full and a penalty of twenty-five percent (25%) of the entire amount claimed shall be imposed. The penalty and the amount of the disallowed claim, if the claim has already been paid, shall bear interest at the rate of one-half (1/2) of one percent (1%) per month from the date of the claim until repaid. The claimant and any person who assisted in the preparation and or filing of a fraudulent claim shall be prosecuted to the fullest extent of the law and if found guilty could be sentenced to pay a fine not exceeding one thousand dollars (\$1,000), or undergo imprisonment not exceeding one year, or both. A claim shall be disallowed if the claimant received title to the residence primarily for the purpose of receiving a property tax rebate claim.

Q. If I have any questions or need help filing my rebate, whom may I contact?

A. Please call the Governor Mifflin Tax Office at **610-775-1461 x7100**.

If you need help filling out your paperwork, please call to schedule an appointment. When you come in for your appointment, you must bring all required papers in order to receive help in completing the rebate. ****APPOINTMENTS ARE REQUIRED FOR ASSISTANCE****

If you have any questions on the **PA Property Tax Rebate program**, please contact:

**Senator Judy Schwank – 610-929-2151; or
Representative Mark Gillen – 610-775-5130; or
Representative Manuel Guzman Jr – 610-376-1529**

Governor Mifflin School Rebate Filing Instructions (Step-by-Step)

Part A – Name and Address

- Previous Claimants - Received packet in mail**
Packets that were mailed to previous claimants contain a mailing label that needs to be peeled off and placed on the gray box to help expedite your rebate being processed.

- Other**
Fill out your name and address section as you filled out your PA-1000 Form.

Part B – Filing status Certification

- Check the box that shows your correct filing category.

Part C – Residence Information

- Check off the municipality that you reside in, or pay school taxes.

Part D – Lines 1 through 5

- Line 1 – The total income as listed on Line 13 of your PA-1000 state rebate.**

- Line 2 – Enter the amount of the SCHOOL property tax only – do not round off.**

- Line 3 – Enter the amount of the rebate that you received from the PA state property tax rebate.**

- Line 4 – The number entered here is Line 2 minus Line 3.**

- Line 5 – Rebate amount that school district will be giving you determined by using Table A.**

Part E – Must be attached

- Items listed in this box must be attached to the back of the school rebate form in order for the rebate to be filed in its entirety.**

Part F – Signatures

- Claimant must sign and date, certifying that the information is correct to the best of his/her knowledge.**

- In cases where someone other than the claimant is filling out the paperwork, he/she must sign, date and add their phone number, certifying that the information is correct to the best of his/her knowledge.**

Property Tax Rebate Claim (TRCF-1000)
Governor Mifflin School District
 10 S. Waverly Street, Shillington PA 19607

2021

For Office Use Only
 # _____

Please print or type the information below. This form must be filed on or before **March 31, 2023**.

A

Last Name _____ First Name _____ MI _____

Address _____

City _____ State _____ Zip Code _____

Spouse's First Name _____ MI _____ Phone Number (____) - ____ - _____

PEEL ADDRESS LABEL AND PLACE HERE

B I certify that as of December 31, 2021, I was (check only one box):

- Claimant age 65 or older
- Claimant under age 65 with a spouse age 65 or older who resided in the same household
- Widow or widower, age 50 to 64
- Permanently disabled, ages 18 to 64

C Municipality (check only one box):

- Brecknock
- Cumru
- Kenhorst
- Mohnton
- Shillington

D

1. TOTAL INCOME received by you and your spouse during 2021
 As listed on your 2021 PA-1000 form, Line 13 1 _____

2. 2021 Governor Mifflin School District Real Estate Tax (Real Estate bill dated 7/1/2021)
 Per copy of attached receipted school tax bill (school tax only) 2 _____

3. Property Tax Rebate issued by PA Dept of Revenue (received in 2022 or 2023)
 As listed on state rebate check 3 _____

4. Line 2 minus Line 3 above 4 _____

5. **Estimated Governor Mifflin School District Property Tax Rebate**
 Using Table A, find your estimated rebate by comparing your total income listed on Line 1 to the Income Level ranges on the Table. Then compare the amount of the estimated GM rebate to the amount listed on Line 4, and enter the lesser of the two amounts on Line 5 of this form. ***The school district will not issue a rebate that when added to the state rebate exceeds the total school tax paid***

5 _____

E

The following documents MUST be attached:

- Signed copy of 2021 PA-1000 form (2 pages)
- Copy of 2021 School Property Tax bill (marked as paid)
- Copy of State Rebate Check (or proof of direct deposit) received in & dated 2022 or 2023

Table A

Income Level	State Rebate	*Estimated GM Rebate
\$0 to \$ 8,000	\$650 / \$975	\$390.00*
\$8,001 to \$15,000	\$500 / \$750	\$300.00*
\$15,001 to \$18,000	\$300 / \$450	\$180.00*
\$18,001 to \$35,000	\$250 / \$375	\$150.00*

***Note:** Estimated Rebate Amounts may be adjusted by the School District, if necessary

F

PLEASE READ CAREFULLY, SIGN AND DATE:

CLAIMANT: I declare that this claim is true, correct, and complete and, to the best of my knowledge and belief, that it is the only claim filed by members of my household.

 Claimant's Signature

 Date

PREPARER: I declare that I prepared this return and that it is true, correct, and complete to the best of my knowledge and belief.

 Preparer's Signature

 Date

_____-_____-_____
 Phone Number

EXT: _____